

ASX / MEDIA RELEASE

26 November 2009

D2 MARKETING LTD (FORMERLY KNOWN AS COMMQUEST LTD) ACN 123 287 025 (ASX:DTO)

MARKET UPDATE – RIGHTS ISSUE

On 11 November 2009 the Company announced that stage one of its recapitalisation had been completed, and that it expected to lodge a prospectus in relation to its proposed rights issue in mid-November 2009.

After careful consideration the Company has decided to defer lodging the prospectus until its interim results to 31 December 2009 have been released to the market next year. The Company now intends to conduct the rights issue and apply to have the trading in its securities reinstated in the fourth quarter of FY2010.

This decision reflects a range of factors including the complexity of the recapitalisation and the limited amount of time available for completion of the rights issue before the impending Christmas holiday period.

The \$5 million tranche B sub-facility loaned by Co-Investor Capital Partners, which the Company intends to repay through the rights issue, terminates and must be repaid by 24 June 2010 and therefore should not be affected by the decision to defer the rights issue provided the issue is completed by that time.

For further information, please contact:

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About D2 Marketing Ltd

d2 Marketing is a holding company for a group of Digital and Direct marketing companies.

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